

Announcement Summary

Entity name

MANUKA RESOURCES LTD.

Announcement Type

New announcement

Date of this announcement

Thursday July 14, 2022

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKR	ORDINARY FULLY PAID	167,862,649	08/07/2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANUKA RESOURCES LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

80611963225

1.3 ASX issuer code

MKR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

14/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

MKRAE: ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

MKR: ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

And the date the escrow restrictions have ceased or will cease

167,862,649 14/7/2022

Issue date

8/7/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

167,862,649

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.04800000

Any other information the entity wishes to provide about the +securities to be quoted

ASX mandatory escrow shares issued prior to IPO



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

MKR: ORDINARY FULLY PAID 286,020,381

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKRAF : OPTION EXPIRING 17-APR-2023 EX \$0.25	3,250,000
MKRAE : ORDINARY FULLY PAID RESTRICTED	0
MKRAG : OPTION EXPIRING 17-APR-2023 RESTRICTED	1,500,000
MKRAH : OPTION EXPIRING 17-APR-2023 RESTRICTED	6,500,000
MKRAI : OPTION EXPIRING 14-JUL-2023 RESTRICTED	10,000,000
MKRAK : OPTION EXPIRING 30-SEP-2023 EX \$0.323	5,000,000
MKRAM : OPTION EXPIRING VARIOUS DATES EX \$0.50	21,666,669
MKRAJ : OPTION EXPIRING 28-JUL-2023 EX \$0.30	5,000,000
MKRAL : OPTION EXPIRING 11-JAN-2024 EX \$0.50	1,100,000