

# **Announcement Summary**

# **Entity name**

MANUKA RESOURCES LTD.

### Date of this announcement

Thursday September 30, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS EXPIRING 30-SEPT-2023 WITH AN EXERCISE PRICE OF \$0.323	5,000,000	30/09/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

MANUKA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ABN

80611963225

### 1.3 ASX issuer code

MKR

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

30/9/2021



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Unlisted Options expiring 30th September 2023 with an exercise price of \$0.323

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### **New +securities**

ASX +security code +Security description

New class - code to be confirmed

UNLISTED OPTIONS EXPIRING 30-SEPT-2023 WITH AN EXERCISE PRICE OF \$0.323

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

30/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.manukaresources.com.au/site/investor-centre/asx-announcements

### **Options Details**

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.32300000 30/9/2023

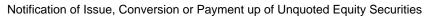
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MKRAE: ORDINARY FULLY PAID RESTRICTED

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unlisted options issued as part consideration for the extension of existing debt facilities as announced to the market on 29 June 2021





### Issue details

### Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Extension of existing debt facility

# Purpose of the issue

To pay for services rendered

### **Additional Details**



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MKR : ORDINARY FULLY PAID	101,491,063

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKRAF : OPTION EXPIRING 17-APR-2023 EX \$0.25	3,250,000
MKRAE : ORDINARY FULLY PAID RESTRICTED	167,862,649
MKRAG : OPTION EXPIRING 17-APR-2023 RESTRICTED	1,500,000
MKRAH : OPTION EXPIRING 17-APR-2023 RESTRICTED	6,500,000
MKRAI : OPTION EXPIRING 14-JUL-2023 RESTRICTED	10,000,000
MKRAJ : OPTION EXPIRING 28-JUL-2023 EX \$0.30	5,000,000
New class - code to be confirmed : UNLISTED OPTIONS EXPIRING 30-SEPT-2023 WITH AN EXERCISE PRICE OF \$0.323	5,000,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5000000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No